



John E Mitchell

Baker & McKenzie LLP

Dallas

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Partner

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Related Local Practices

[Financial Restructuring, Creditors' Rights & Bankruptcy](#)
[Global Structuring & Integration](#)

Related Legal Services

[Banking & Finance](#)

Global Areas of Practice

[Financial Restructuring Reorganizations](#)

Languages

English

John Mitchell has more than 16 years of experience practicing in the areas of commercial restructuring, workouts and bankruptcy. John's practice covers all facets of restructuring and reorganization, including the representation of lenders, creditors, debtors, and trustees.

Practice Focus

Mr. Mitchell's practice covers all facets of restructuring and Mr. Mitchell's practice focuses on complex bankruptcies, out-of-court workouts and sales, voluntary liquidations, receiverships, and asset sales. His experience includes bankruptcy and pre-bankruptcy workouts involving real estate, energy, oil and gas, power, food service, retail, consumer finance, and commercial vehicles and heavy equipment. Mr. Mitchell practices in all bankruptcy courts in the United States.

Representative Legal Matters

- Lead counsel to offshore service and supply company Trico Marine Services Inc. and subsidiaries in restructuring over USD1 billion in debts through both Chapter 11 and out-of-court exchange process.
- Represented Agent Bank (Fleet National Bank) for USD70 million syndicated loan facility, restructured through chapter 11 of Houlihan's Restaurants in Kansas City, Missouri.
- Represented senior secured lender (Bank of America) for claims in excess of USD30 million in chapter 11 of Davis Petroleum Corporation.
- Represented Santander Consumer USA Inc. in resolution of multi-million dollar litigation through use of chapter 11 claims process in multi-location car dealerships.

Professional Honors

- International Turnaround of the Year Award, Turnaround Management Association, 2012
- Robert B. Wilson Distinguished Service Award, State Bar of Texas — Bankruptcy Law Section, 2007
- Texas Rising Star, Texas Monthly, 2005 and 2007

Professional Associations and Memberships

- American Bankruptcy Institute - Member
- American Bar Association - Member
- Turnaround Management Association - Member
- State Bar of Texas - Bankruptcy Section
- Dallas Bar Association - Bankruptcy Section
- Texas Aggie Bar Association - Member
- Veterans of Foreign Wars - Member
- Texas A&M Corps of Cadets Association - Member
- Master: Honorable John C. Ford American Inn of Court - Member
- Dallas A&M Club - Member

Corporate Social Responsibility

- Director, Texas Veterans of Foreign Wars Foundation
- Texas Veterans of Foreign Wars J.T. Rutherford Award, 2012

Military Service

- Lieutenant, United States Army, 1988-1992 (PATRIOT Launcher Platoon Leader and Tactical Control Officer, Operation Desert Storm; Operation Provide Comfort [Kurdish Refugee Relief Effort]; Parachutist Badge; Southwest Asia Service Medal; Humanitarian Service Medal)

Admission

U.S. District Court, Western District of Texas~United States (1996)
U.S. Court of Appeals, Fifth Circuit~United States (1996)
U.S. District Court, Eastern District of Texas~United States (1996)
Texas~United States (1996)
U.S. District Court, Northern District of Texas~United States (1996)
U.S. District Court, Southern District of Texas~United States (1996)

Education

Texas A&M University (B.B.A. Distinguished Military Graduate; Texas A&M Corps of Cadets) (1998)
Texas Tech University School of Law (J.D. magna cum laude)

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News, Events & Publications

[Experienced Restructuring Lawyer John Mitchell Joins Baker & McKenzie »](#)

Presenter, "The Bankruptcy Courts and Code: Procedural, Ethical and Other Considerations for the Non-Bankruptcy Lawyer," *Texas Aggie Bar Association Annual Conference*, 2 March 2013

Presenter, "Mortgage Servicer Enforcement Actions, Consent Orders & (Possible) Bankruptcy Implications," *Dallas Bankruptcy Bar Association*, 1 February 2012

Presenter, "Shifting Sands: Ethical Issues for Bankruptcy Professionals in the Days of Claims Trading and Freewheeling Lateral Movement of Lawyers," *26th Annual Jay L. Westbrook Bankruptcy Conference*, Austin, Texas, 15-16 November 2007

Co-author and Presenter, "A Primer on Chapter 5 Avoidance Actions," *2nd Annual Federal Bankruptcy Practice Seminar*, Federal Bar Association, Dallas, Texas, September 2005

Co-author, "Disallowance of Claims Under 11 U.S.C. §502(e)," *National Conference of Bankruptcy Judges*, Dallas, Texas, October 1998